


1. MARKET DESCRIPTION :

- DEMAND- GOOD FOR BOTH LEAF AND DUST.
- LEVELS FOR BEST AND GOOD SORTS CONTINUED TO CORRECT ITSELF. ALL OTHER CATEGORIES WERE BARELY STEADY AND TENDED EASIER.
- WHILST THE PREMIUM DUSTS WERE FULLY FIRM TO DEARER, THE REMAINDER WAS AROUND LAST.
- WESTERN INDIA BUYERS WERE ACTIVE ON LIQUORING TEAS WITH SUPPORT FROM MAJOR BLENDERS AND INTERNAL SECTION.
- HUL WAS THE MAINSTAY IN THE DUST SEGMENT, PARTICULARLY THE LIQUORING DUSTS.
- EXPORTERS AND OTHER PACKERS LENT FAIR SUPPORT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 37		
	SALE - 37	SALE - 36	+/-	SALE - 37	SALE - 36	+/-	2024-25	2023-24	2022-23
CTC	263.42	263.08	0.33	193.46	192.32	1.14	259.19	206.20	208.50
DUST	260.54	255.94	4.60	193.93	194.12	-0.19	244.17	198.53	206.11
TOTAL	262.40	260.45	1.95	193.60	192.88	0.72	254.03	203.95	207.83

3. QUANTITY OFFERED AND SOLD IN SALE - 37 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 37		
				S-37	2023-24	2024-25	2023-24	2022-23
CTC	40.77	31.26	23	31	21	30	31	
DUST	21.52	17.07	21	30	27	35	33	
TOTAL	62.29	48.33	22	31	23	31	32	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 37/2024-25	271.12	258.86	272.08	217.33	211.56
SALE - 36/2024-25	274.26	255.69	269.08	211.61	212.05
SALE - 37/2023-24	199.24	194.89	204.58	148.42	147.98

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-37/2024-25	45.4	15.0	28.6	5.1	6.0
SOLD - S-37/2024-25	44.4	14.3	28.6	6.0	6.7

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 37		
	SALE - 37	SALE - 36	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	0.7	1.3	3.0	0.8	0.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.9	0.9	2.1	0.4	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.5	2.8	4.0	0.6	1.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	7.2	7.2	6.5	1.0	2.1
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	9.7	8.2	6.6	1.9	3.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	11.1	10.0	8.4	3.8	5.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.1	7.4	6.6	4.6	5.3
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.2	9.9	8.3	6.8	5.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.2	11.7	10.0	8.5	7.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.2	12.3	10.1	10.8	7.2
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.4	13.7	10.1	10.7	9.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.1	8.5	7.8	9.4	10.0
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.8	4.6	6.2	12.2	12.7
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.7	1.3	4.3	12.8	11.8
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.1	0.2	3.4	10.5	9.9
P. % OF TEA SELLING BELOW ₹ 120.00	0.1	0.0	2.7	5.2	7.1

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/39	September 07, 2024	133814	1546521	September 07, 2023	112071	1929547	-383026
GUW S/39	September 06, 2024	192993	2646989	September 06, 2023	179584	2536788	110201
SLG S/39	September 06, 2024	139315	2326584	September 06, 2023	149694	2789149	-462565

CURRENCY RATES: 1USD = 83.92 INR, 1GBP = 110.26 INR, 1EUR = 93.08 INR (SOURCE : in.reuters.com 13th September 2024)

GUWAHATI PRICE RANGE SALE 14 - 37

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	5.7	1.5	1.6
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.7	0.7	1.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.7	1.1	2.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	10.0	1.8	4.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.5	3.3	6.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	12.9	6.6	10.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.9	7.5	9.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.8	10.9	10.0
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.5	13.0	10.4
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.0	15.7	8.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.9	13.5	9.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.7	8.0	7.5
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.5	6.8	7.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.5	5.5	5.5
O. % OF TEA SELLING BELOW ₹ 140.00	1.7	4.0	6.8

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	8.2	1.3	2.1
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.5	1.1	1.6
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.1	2.4	2.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.4	3.7	3.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.3	5.3	5.5
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.2	7.3	8.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.2	10.8	12.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.9	18.3	18.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.9	21.1	17.9
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	5.6	18.7	15.3
K. % OF TEA SELLING BELOW ₹ 120.00	4.8	10.0	11.7

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.4	0.7	1.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.9	0.5	0.7
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.0	0.7	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.4	2.3	2.0
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.4	8.1	5.7
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.8	14.6	11.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.4	15.1	13.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.7	17.4	16.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	11.3	18.2	19.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	9.2	16.9	17.7
K. % OF TEA SELLING BELOW ₹ 120.00	5.6	5.5	11.7